

# Initial Intake Form

## PATIENT INFORMATION

Name: \_\_\_\_\_ Birthday (M/D/Y): \_\_\_\_\_ Age: \_\_\_\_\_ Gender: \_\_\_\_\_

Address: \_\_\_\_\_  
(Street) (City) (Postal Code)

Home Ph. #: \_\_\_\_\_ Cell: \_\_\_\_\_ Email: \_\_\_\_\_

Marital status: \_\_\_\_\_ # of Children: \_\_\_\_\_ Occupation: \_\_\_\_\_

Do you wish to receive Dr. Elliott's health E-Newsletter? Y/ N

Can Dr. Elliott use your email address to contact you concerning your care? Y/N

How did you hear about this clinic:  Walk by  Website  Flyer

Referral: \_\_\_\_\_  Newspaper  Other: \_\_\_\_\_

Name of Medical Doctor: \_\_\_\_\_ Permission to contact for labs, etc. Y/N

## MAIN HEALTH CONCERNS

My usual health is:  Excellent  Good  Fair  Poor

Please list, in order of importance, your chief concerns:

- |          |          |
|----------|----------|
| 1. _____ | 5. _____ |
| 2. _____ | 6. _____ |
| 3. _____ | 7. _____ |
| 4. _____ | 8. _____ |

## FAMILY & PERSONAL HISTORY

Please list family members (or yourself) who have the following conditions:

Cancer:	Autoimmune disease:
Eczema:	Arthritis:
Diabetes:	Allergies:
Heart disease:	Asthma:
High blood pressure:	Addictions:
Stroke:	Liver disease:
Thyroid disease:	Mental illness:

List major childhood illnesses: (ear infections, strep throat, tonsillitis, chicken pox, measles, etc.)

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Vaccinations:  I have been fully vaccinated     I get the flu shot regularly     I have had some vaccines  
 I haven't been vaccinated     I have had travel vaccines (ie. Hepatitis)     I don't know/don't remember

Successful health care and preventive medicine are only possible when I have a complete understanding of you – including your expectations and obstacles to cure. The nature of your responses to the following questions will go a long way in assisting how I can best help you. Your time, thoughtfulness and honesty in completing this overview are appreciated.

1. What do you know about the holistic chiropractic approach?
2. What expectations do you have from **this** visit to our clinic?
3. What **long term** expectations do you have from working with our clinic?
4. What expectations do you have **of me personally** as your health care provider?
5. What is your present level of commitment to address any underlying causes of your symptoms that relate to your lifestyle? Circle level of commitment:  
0%    1    2    3    4    5    6    7    8    9    10    (100%)
6. What behaviors or lifestyle habits do you currently engage in regularly that you believe **support** your health?
7. What behaviors or lifestyle habits do you currently engage in regularly that you believe are **self-destructive**?
8. What potential **obstacles** do you foresee in adhering to the therapeutic protocols that I will be sharing with you?
9. Do you feel you are fulfilling your purpose in life? If no, what is standing in your way?

# Initial Intake Form

Please list hospitalizations, surgeries, major accidents/injuries, x-rays, CAT scans, MRIs, EKGs, etc.

Year: \_\_\_\_\_ Description: \_\_\_\_\_

Year: \_\_\_\_\_ Description: \_\_\_\_\_

Year: \_\_\_\_\_ Description: \_\_\_\_\_

Year: \_\_\_\_\_ Description: \_\_\_\_\_

Major mental/emotional traumas: (loss of loved one, divorce, career change, miscarriage, major disease, etc.)

List any real or suspected allergies/sensitivities to drugs, food, alcohol, caffeine, chemicals, perfumes, smoke, environment, or other: \_\_\_\_\_

Please list supplements you are currently taking:

- |  |  |
|--|--|
| 1. _____                               | 6. _____                               |
| (Brand) (Supplement Name) (Daily Dose) | (Brand) (Supplement Name) (Daily Dose) |
| 2. _____                               | 7. _____                               |
| (Brand) (Supplement Name) (Daily Dose) | (Brand) (Supplement Name) (Daily Dose) |
| 3. _____                               | 8. _____                               |
| (Brand) (Supplement Name) (Daily Dose) | (Brand) (Supplement Name) (Daily Dose) |
| 4. _____                               | 9. _____                               |
| (Brand) (Supplement Name) (Daily Dose) | (Brand) (Supplement Name) (Daily Dose) |
| 5. _____                               | 10. _____                              |
| (Brand) (Supplement Name) (Daily Dose) | (Brand) (Supplement Name) (Daily Dose) |

Read the following questions and fill in the number that applies:

- 0 (leave blank) = Never consume or use
- 1 = Consume or use several times per month
- 2 = Consume or use weekly
- 3 = Consume or use daily

DIET

- |                            |                                   |                                    |
|----------------------------|-----------------------------------|------------------------------------|
| ____ Alcohol               | 8. ____ Coffee                    | 15. ____ Refined flour/baked goods |
| ____ Artificial sweeteners | 9. ____ Fast food                 | 16. ____ Refined sugar             |
| ____ Candy or other sweets | 10. ____ Fried foods              | 17. ____ Vitamins and minerals     |
| ____ Pop/soda              | 11. ____ Luncheon meats/hot dogs  | 18. ____ Water, distilled          |
| ____ Chewing tobacco       | 12. ____ Margarine                | 19. ____ Water, tap                |
| ____ Cigarettes            | 13. ____ Milk/cheese/yogurt, etc. | 20. ____ Water, well               |
| ____ Cigars/pipes          | 14. ____ Non-herbal tea           | 21. ____ Diet often (Y or N)       |

## LIFESTYLE

- Exercise (3 = 5+ times per week, 2 = 2-4 times per week, 1 = once per week, 0 = none)  
 Stress (3 = heavy/chronic, 2 = moderate/often stressed, 1 = light/occasionally stressed, 0 = none)  
 Changed jobs (3 = within last 2 months, 2 = within last 6 months, 1 = within last 12 months)  
 Divorced (3 = within last 6 months, 2 = within last year, 1 = within last 2 years, 0 = never)  
 Work over 40 hours/week (3 = always, 2 = usually, 1 = occasionally, 0 = never)

## MEDICATIONS

Indicate with a check mark any medications you're currently taking or have taken in the past month:

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Antacids          | <input type="checkbox"/> Birth control        | <input type="checkbox"/> Laxatives                |
| <input type="checkbox"/> Antibiotics       | <input type="checkbox"/> Chemotherapy         | <input type="checkbox"/> Insulin                  |
| <input type="checkbox"/> Anticonvulsants   | <input type="checkbox"/> Cortisone            | <input type="checkbox"/> Recreational drugs       |
| <input type="checkbox"/> Antidepressants   | <input type="checkbox"/> Diabetic medications | <input type="checkbox"/> Relaxants/Sleeping pills |
| <input type="checkbox"/> Antifungals       | <input type="checkbox"/> Diuretics            | <input type="checkbox"/> Thyroid medication       |
| <input type="checkbox"/> Aspirin/Ibuprofen | <input type="checkbox"/> Heart medications    | <input type="checkbox"/> Tylenol/acetaminophen    |
| <input type="checkbox"/> Asthma inhalers   | <input type="checkbox"/> High blood pressure  | <input type="checkbox"/> Ulcer medications        |
| <input type="checkbox"/> Beta blockers     | <input type="checkbox"/> Hormone Therapy      | Other: _____                                      |

Read the following questions and circle the number that applies:

- 0 (leave blank) = Do not experience  
 1 = Minor or mild symptom, or it rarely occurs (once a month or less)  
 2 = Moderate symptom or it occasionally occurs (weekly)  
 3 = Severe symptom or it frequently occurs (daily or almost daily)

## UPPER GASTROINTESTINAL SYSTEM

- |  |         |  |         |
|--|---------|--|---------|
| Belching or gas within 1 hr. of a meal | 0 1 2 3 | Do you feel better if you don't eat?   | 0 1 2 3 |
| Heartburn or acid reflux               | 0 1 2 3 | Sleepy after meals                     | 0 1 2 3 |
| Bloating shortly after eating          | 0 1 2 3 | Fingernails chip, peel or break easily | 0 1 2 3 |
| Are you a vegan                        | No Yes  | Anemia unresponsive to iron            | 0 1 2 3 |
| Bad breath                             | 0 1 2 3 | Stomach pains or cramps                | 0 1 2 3 |
| Loss of taste for meat                 | 0 1 2 3 | Diarrhea, chronic                      | 0 1 2 3 |
| Sweat has a strong odor                | 0 1 2 3 | Diarrhea shortly after meals           | 0 1 2 3 |
| Nausea from taking vitamins            | 0 1 2 3 | Black or tarry stools                  | 0 1 2 3 |
| Sense of excess fullness after meals   | 0 1 2 3 | Undigested food in stool               | 0 1 2 3 |
| Do you feel like skipping breakfast?   | 0 1 2 3 |  |         |

## LIVER/GALLBLADDER

- |  |         |   |         |
|--|---------|---|---------|
| Pain between shoulder blades               | 0 1 2 3 | Bitter taste in mouth, esp. after meals | 0 1 2 3 |
| Stomach upset by greasy foods              | 0 1 2 3 | Become sick if drinking wine            | 0 1 2 3 |
| Greasy or shiny stools                     | 0 1 2 3 | If drinking alcohol, easily intoxicated | 0 1 2 3 |
| Nausea                                     | 0 1 2 3 | Alcoholic beverages per week            | 0 1 2 3 |
| Motion sickness (air, car, boat)           | 0 1 2 3 | Recovering alcoholic                    | No Yes  |
| History of morning sickness (pregnancy)    | No Yes  | Hangovers after drinking alcohol        | 0 1 2 3 |
| Light or clay colored stools               | 0 1 2 3 | History of drug or alcohol abuse        | No Yes  |
| Dry skin, itchy feet or skin peels on feet | 0 1 2 3 | History of hepatitis                    | No Yes  |
| Headache over the eye                      | 0 1 2 3 | Long term use of Rx medications         | No Yes  |
| Gallbladder attacks (past or present)      | 0 1 2 3 | Sensitive to chemicals (perfume, etc.)  | 0 1 2 3 |
| Gallbladder removed                        | No Yes  |   |         |

Sensitive to tobacco smoke	0 1 2 3	Nutrasweet (aspartame) consumption	0 1 2 3
Exposure to diesel fumes	0 1 2 3	Bothered by aspartame	0 1 2 3
Pain under right side of rib cage	0 1 2 3	Chronic fatigue syndrome or fibromyalgia	0 1 2 3
Hemorrhoids or varicose veins	0 1 2 3		

### SMALL INTESTINE

Food allergies	0 1 2 3	Crohn's disease	No Yes
Abdominal bloating 1-2 hrs after eating	0 1 2 3	Wheat or grain sensitivity	0 1 2 3
Specific foods cause fatigue or bloating	0 1 2 3	Dairy sensitivity	0 1 2 3
Pulse speeds after eating	0 1 2 3	Are there foods you could not give up?	No Yes
Airborne allergies	0 1 2 3	Asthma, sinus infections, stuffy nose	0 1 2 3
Experience hives	0 1 2 3	Bizarre, vivid or nightmarish dreams	0 1 2 3
Sinus congestion, "stuffy head"	0 1 2 3	Use over-the-counter pain medications	0 1 2 3
Crave bread or pasta	0 1 2 3	Feel spacey or unreal	0 1 2 3
Alternating constipation and diarrhea	0 1 2 3		

### LARGE INTESTINE

Anus itches	0 1 2 3	Less than one bowel movement every day	No Yes
Coated tongue	0 1 2 3	Stools have corners, or edges are flat and/or ribbon shaped	0 1 2 3
Feel worse in moldy or musty places	0 1 2 3	Stools are not well formed (loose)	0 1 2 3
Taken an antibiotic for a length of time of 1 = < 1 mo, 2 = < 3 mos., 3 = > 3 mos.	0 1 2 3	Irritable bowel syndrome	0 1 2 3
Fungus or yeast infections	0 1 2 3	Blood in stool	0 1 2 3
Ring worm, "jock itch", athlete's foot, or nail fungus	0 1 2 3	Mucus in stool	0 1 2 3
Eating sugar, starch or drinking alcohol increases yeast symptoms	0 1 2 3	Excessive foul smelling gas	0 1 2 3
Stools hard or difficult to pass	0 1 2 3	Bad breath or strong body odor	0 1 2 3
History of parasites	No Yes	Painful to press outer sides of thighs	0 1 2 3
		Cramping in lower abdomen	0 1 2 3

### MINERAL NEEDS

History of carpal tunnel syndrome	No Yes	Morning stiffness	0 1 2 3
History of lower right abdominal pain	No Yes	Vomiting or nausea	0 1 2 3
History of stress fractures	No Yes	Crave chocolate	0 1 2 3
Bone loss (reduced density on bone scan)	0 1 2 3	Feet have a strong odor	0 1 2 3
Are you shorter than you used to be?	No Yes	Tendency to anemia (low red blood cells)	0 1 2 3
Calf, foot or toe cramps at rest	0 1 2 3	Whites of eyes (sclera) are tinted blue	0 1 2 3
Cold sores, blisters or herpes lesions	0 1 2 3	Hoarseness of voice	0 1 2 3
Frequent fevers	0 1 2 3	Difficulty swallowing	0 1 2 3
Frequent skin rashes and/or hives	0 1 2 3	Lump in throat	0 1 2 3
Have you ever had a herniated disc?	No Yes	Dry mouth, eyes and/or nose	0 1 2 3
Excessively flexible joints/double jointed	0 1 2 3	Gag easily	0 1 2 3
Joints pop or click	0 1 2 3	White spots on fingernails	0 1 2 3
Pain or swelling in joints	0 1 2 3	Cuts heal slowly and/or scar easily	0 1 2 3
Bursitis or tendonitis	0 1 2 3	Decreased sense of taste or smell	0 1 2 3
History of bone spurs	No Yes		

## ESSENTIAL FATTY ACIDS

Aspirin is an effective pain reliever	No	Yes		Headaches when out in the hot sun	0	1	2	3	
Crave fatty or greasy foods	0	1	2	3	Sunburn easily or suffer sun stroke	0	1	2	3
Low or reduced-fat diet (past or present)	0	1	2	3	Muscles become easily fatigued	0	1	2	3
Tension headaches at base of skull	0	1	2	3	Dry, flaky skin and/or dandruff	0	1	2	3

## SUGAR HANDLING

Awaken a few hours after falling asleep, and difficulty getting back to sleep	0	1	2	3	Fatigue that is relieved by eating	0	1	2	3
Crave sweets	0	1	2	3	Headache if meals are skipped or delayed	0	1	2	3
Eat desserts or sugary snacks	0	1	2	3	Irritable when skipping meals	0	1	2	3
Binge or uncontrolled eating	0	1	2	3	Shaky if meals are delayed	0	1	2	3
Excessive appetite	0	1	2	3	Family members with diabetes 0 = 0				
Crave coffee or sugar in the afternoon	0	1	2	3	1 = 2 or less, 2 = 2 – 4, 3 = More than 4	0	1	2	3
Sleepy in afternoon	0	1	2	3	Frequent thirst	0	1	2	3
					Frequent urination	0	1	2	3

## VITAMIN NEEDS

Muscles become easily fatigued	0	1	2	3	Can hear heart beat on pillow at night	0	1	2	3
Feel worse or sore after exercise	0	1	2	3	Body or limb jerks when falling asleep	0	1	2	3
Vulnerable to insect bites	0	1	2	3	Night sweats	0	1	2	3
Heaviness in arms/legs	0	1	2	3	Restless leg syndrome	0	1	2	3
Enlarged heart, or heart failure	0	1	2	3	Cracks or cuts at corner of mouth	0	1	2	3
Pulse slow (< 65 beats per minute)	No	Yes			Fragile skin, easily chaffed (ie. shaving)	0	1	2	3
Ring in ears	0	1	2	3	Polyps or warts	0	1	2	3
Numbness, tingling or itching in extremities	0	1	2	3	MSG sensitivity	0	1	2	3
Depressed	0	1	2	3	Can't remember dreams on waking	0	1	2	3
Fear of impending doom	0	1	2	3	Taking the birth control pill	0	1	2	3
Worrier, apprehensive, anxious	0	1	2	3	Small bumps on back of upper arms	0	1	2	3
Nervous or agitated	0	1	2	3	Strong light at night irritates eyes	0	1	2	3
Feelings of insecurity	0	1	2	3	Nose bleeds and/or easy bruising	0	1	2	3
Heart races	0	1	2	3	Bleeding gums (ie. when brushing teeth)	0	1	2	3

## ADRENAL GLAND

Tend to be a "night person"	0	1	2	3	Crave salty foods	0	1	2	3
Difficulty falling asleep	0	1	2	3	Salt foods before tasting	0	1	2	3
Slow starter in the morning	0	1	2	3	Perspire easily	0	1	2	3
Keyed up, trouble calming down	0	1	2	3	Chronic fatigue, or get drowsy often	0	1	2	3
High blood pressure (normal = 110/70)	0	1	2	3	Afternoon yawning	0	1	2	3
Headache after exercising	0	1	2	3	Afternoon headache	0	1	2	3
Feeling wired or jittery with coffee	0	1	2	3	Asthma, wheezing or difficulty breathing	0	1	2	3
Clench or grind teeth	0	1	2	3	Pain on the inner side of the knee	0	1	2	3
Calm on the outside, troubled inside	0	1	2	3	Tendency to sprain ankles or develop "shin splints"	0	1	2	3
Chronic low back pain, worse tired	0	1	2	3	Tendency to require sunglasses	0	1	2	3
Become dizzy/faint upon standing	0	1	2	3	Allergies and/or hives	0	1	2	3
Difficult maintaining a chiropractic adjustment	0	1	2	3	Weakness, dizziness	0	1	2	3
Pain after manipulative correction	0	1	2	3					
Arthritic tendencies	0	1	2	3					

Easily stressed out 0 1 2 3

#### PITUITARY GLAND

Over 6'6" tall 0 1 2 3  
 Early sexual development (< age 10) No Yes  
 Increased libido 0 1 2 3  
 Splitting type headache 0 1 2 3  
 Memory failing 0 1 2 3  
 Ability to tolerate sugar; fine with eating 0 1 2 3  
 Under 4'10" (mature height) 0 1 2 3

Decreased libido 0 1 2 3  
 Abnormal thirst 0 1 2 3  
 Weight gain around hips or waist 0 1 2 3  
 Menstrual disorders 0 1 2 3  
 Delayed sexual development (> age 13) No Yes  
 Tendency to have ulcers or colitis 0 1 2 3

#### THYROID

Allergic to iodine 0 1 2 3  
 Difficulty gaining weight 0 1 2 3  
 Nervous, emotional, or can't work under pressure 0 1 2 3  
 Inward trembling 0 1 2 3  
 Flush easily 0 1 2 3  
 Fast pulse at rest 0 1 2 3  
 Intolerance to high temperatures 0 1 2 3  
 Difficulty losing weight 0 1 2 3

Mentally sluggish, lacking motivation 0 1 2 3  
 Easily fatigued, sleepy during the day 0 1 2 3  
 Cold hands and feet, poor circulation 0 1 2 3  
 Chronic constipation or sluggish digestion 0 1 2 3  
 Excessive hair loss and/or coarse hair 0 1 2 3  
 Morning headaches, fade with time 0 1 2 3  
 Loss of outside 1/3 of eyebrow 0 1 2 3  
 Seasonal sadness 0 1 2 3

#### MEN ONLY

Prostate problems 0 1 2 3  
 Urination difficult or dribbling 0 1 2 3  
 Difficult to start and stop urine stream 0 1 2 3  
 Pain or burning with urination 0 1 2 3  
 Waking to urinate at night 0 1 2 3

Interruption of stream during urination 0 1 2 3  
 Pain on inside of legs or heels 0 1 2 3  
 Feeling of incomplete bowel evacuation 0 1 2 3  
 Decreased sexual function 0 1 2 3  
 History of sexually transmitted infections No Yes

#### WOMEN ONLY

Depression during periods 0 1 2 3  
 Premenstrual syndrome (PMS) 0 1 2 3  
 Crave chocolate around periods 0 1 2 3  
 Breast tenderness associated with cycle 0 1 2 3  
 Excessive menstrual flow 0 1 2 3  
 Scanty blood flow during periods 0 1 2 3  
 Occasional skipped periods 0 1 2 3  
 Variations in menstrual cycles 0 1 2 3  
 Endometriosis 0 1 2 3  
 Uterine fibroids 0 1 2 3  
 Breast fibroids, benign masses 0 1 2 3  
 Painful intercourse (dyspareunia) 0 1 2 3

Vaginal discharge 0 1 2 3  
 Vaginal dryness 0 1 2 3  
 Vaginal itchiness 0 1 2 3  
 Weight gain around hips, thighs and buttocks 0 1 2 3  
 Excess facial or body hair 0 1 2 3  
 Thinning skin 0 1 2 3  
 Hot flashes 0 1 2 3  
 Night sweats (in menopausal females) 0 1 2 3  
 Pregnant No Yes  
 History of sexually transmitted infections No Yes  
 Difficulty conceiving/infertility No Yes

#### CARDIOVASCULAR

Aware of heavy and/or irregular breathing 0 1 2 3  
 Discomfort at high altitudes 0 1 2 3

"Air hunger" and/or yawn frequently 0 1 2 3  
 Compelled to open windows in a closed room 0 1 2 3

